

發行人:	新威工程集團有限公司 (於開曼群島註冊成立的有限公司) SUNRAY ENGINEERING GROUP LIMITED
香港交易所上市編號:	8616.HK
股份發售下的發售股份數目	新威工程集團有限公司在1988年成立，是一間建基香港的建築保護解決方案供應商，在香港有超過30年行業經驗。公司有兩個主營業務，分別為：(i)提供建築保護工程；及(ii)提供建築保護產品。根據弗諾斯特沙利文報告，按收益計，公司2019財政年在香港建築保護工程市場的市場份額約為3.0%，排名第二。
發售股份數目:	250,000,000股股份 (視乎發售量調整權而定)
公開發售股份數目:	25,000,000股股份 (可予重新分配)
配售股份數目:	225,000,000股股份 (可予重新分配，並視乎發售量調整權而定)
發售價: (視乎是否下調發售價而定)	不超過每股發售股份0.28港元及預期不低於每股發售股份0.24港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足，多繳股款可予退還) (倘下調發售價後的發售價較指示性發售價範圍下限低10%，發售價將為每股發售股份0.22港元)
每手股數:	10,000股
上市地點:	於香港交易所 創業板 上市
所得款項用途:	新威工程集團有限公司擬將所得款項淨額用作(1) 為應付業務擴張，購買額外機械及設備以進行建築保護工程；(2) 擴充人手；(3) 加強財務狀況以支付項目前期成本；(4) 擴充建築保護產品組合及繼續發展「DP ChemTech」及「DP」自家品牌產品。
東方滙財證券有限公司的角色:	聯席牽頭經辦人及包銷商
預計時間表:	
公開招股申請日期:	2020年3月31日 – 2020年4月7日早上10時
國際配售申請日期:*	2020年3月31日 – 2020年4月16日
定價日期:	2020年4月16日
上市日:	2020年4月23日

* **The Joint Bookrunners reserve the right to adjust the period for International Placing Bookbuilding.**

** 一切以公司及港交所公佈為準

Please find the following link to its prospectus for your kind reference:

Chinese : https://www1.hkexnews.hk/listedco/listconews/gem/2020/0331/2020033100124_c.pdf

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